

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

	-X	
	:	Chapter 11
In re:	:	
	:	Case No. 15-11357 (CSS)
	:	Confirmed
MOLYCORP, INC., <i>et al.</i> , ¹	:	
	:	(Jointly Administered)
Debtors.	:	
	:	Ref Docket Nos. 1495, 1559, 1580, 1627
	-X	
	:	Chapter 11
In re:	:	
	:	Case No. 15-11371 (CSS)
MOLYCORP MINERALS, LLC, <i>et al.</i> , ²	:	
	:	(Jointly Administered)
Debtors.	:	
	-X	

**OCM MLYCO CTB LTD.'S NOTICE OF APPEAL
OF THE BANKRUPTCY COURT'S APRIL 20, 2016 RULING**

Pursuant to 28 U.S.C. § 158(a), OCM MLYCo CTB Ltd. ("Oaktree") hereby files this Notice of Appeal of this Court's ruling on April 20, 2016 (the "Ruling"), a copy of the April 20, 2016 hearing transcript [D.I. 1627] is attached hereto as Exhibit A, and further appeals the following: (I) solely to the extent the Ruling is a clarification of the Court's prior order

¹ The Debtors are the following 15 entities (the last four digits of their respective taxpayer identification numbers, if any, follow in parentheses): Molycorp, Inc. (1797); Magnequench, Inc. (1833); Magnequench International, Inc. (7801); Magnequench Limited; MCP Callco ULC; MCP Canada Holdings ULC; MCP Canada Limited Partnership; MCP Exchangeco Inc.; Molycorp Chemicals & Oxides, Inc. (8647); Molycorp Luxembourg Holdings S.à.r.l.; Molycorp Metals & Alloys, Inc. (9242); Molycorp Minerals Canada ULC; Molycorp Rare Metals Holdings, Inc. (4615); Molycorp Rare Metals (Utah), Inc. (7445); Neo International Corp.

² The Debtors are the following 6 entities (the last four digits of their respective taxpayer identification numbers, if any, follow in parentheses): Industrial Minerals, LLC; Molycorp Advanced Water Technologies, LLC (1628); Molycorp Minerals, LLC (4170); PP IV Mountain Pass, Inc. (1205); PP IV Mountain Pass II, Inc. (5361); and RCF IV Speedwagon Inc. (0845).

approving the 10% Noteholders Group Settlement,³ and/or such order incorporates the applicable terms of the 10% Noteholders Group Settlement, the Court's Findings of Fact, Conclusions of Law and Order Confirming the Debtors' Fourth Amended Joint Plan of Reorganization, entered April 8, 2016 [D.I. 1580] (the "Confirmation Order"), a copy of which is attached hereto as Exhibit B, and (II) solely to the extent the Ruling is a clarification of such order, and/or such order incorporates the applicable terms of the 10% Noteholders Group Settlement, the Order (A) Approving Asset Purchase Agreement, (B) Approving the Sale of Certain Molycorp Minerals Assets to the Purchaser Free and Clear of All Liens, Claims, Encumbrances, and Other Interests Pursuant to Bankruptcy Code Sections 105(a), 363(b), (f), (k), and (m), (C) Approving Assumption and Assignment of Certain Executory Contracts Free and Clear of All Liens, Claims, Encumbrances, and Other Interests Pursuant to Bankruptcy Code Sections 363 and 365, and (D) Granting Related Relief, entered on April 5, 2016 [D.I. 1559], a copy of which is attached hereto as Exhibit C (the "Sale Order," and together with the Ruling and the Confirmation Order, the "Orders").⁴ The prescribed fee accompanies this Notice of Appeal.

The names of the parties to the Orders appealed from and the names, addresses, and telephone numbers of their respective attorneys are as follows:

Appellant

OCM MLYCo CTB Ltd.

Represented by:

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³ See Notice of: (I) 10% Noteholders Group Settlement Among the Ad Hoc 10% Noteholders, the Debtors, Oaktree and the Creditors' Committee; and (II) Certain Related Matters Regarding Confirmation & Sale Hearing, dated March 25, 2016 [D.I. 1495].

⁴ Oaktree is only appealing the Confirmation Order and the Sale Order, to the extent that the Ruling is determined to be a clarification of such prior orders of the Court. Moreover, the April 19, 2016 letter from A. Leblanc to Judge Sontchi, attached hereto as Exhibit D, shall be treated as a motion pursuant to Federal Rule of Bankruptcy Procedure 9023.

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Dated: April 21, 2016
Wilmington, Delaware

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/s/ Andrew R. Remming

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